

OXFORD

Investor
Highlights
December 8, 2021

NYSE: OXM

We own
brands that
make people
happy



Tommy Bahama®



SOUTHERN TIDE



THE BEAUFORT BONNET COMPANY

Lilly Pulitzer



DUCK HEAD

Investment Highlights

Portfolio of high-margin lifestyle brands

Significant opportunity for profitable growth

- Strength in e-commerce
- Compelling bricks and mortar footprint
- Food and beverage

Strong cash flow

Capital structure to fuel growth

Experienced, long-term management team

Paid dividend every quarter since going public in 1960

Recently increased share repurchase authorization



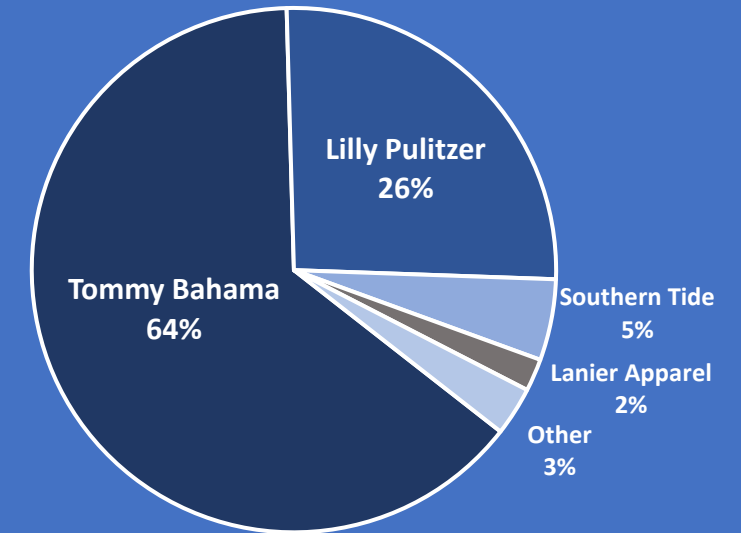
Financial Highlights

	FY 21P*	FY 20	FY 19
Revenue	\$1.127B - \$1.137B	\$749M	\$1.123B
EPS - GAAP	\$7.49 - \$7.64	(\$5.77)	\$4.05
EPS - Adjusted	\$7.52 - \$7.67	(\$1.81)	\$4.32

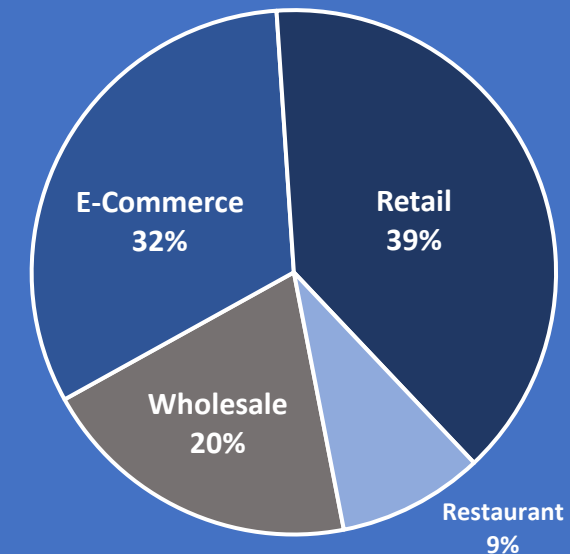
	<u>First 9 Months of Fiscal Year</u>		
	2021	2020	2019
Revenue	\$842M	\$527M	\$825M
EPS - GAAP	\$6.29	(\$5.04)	\$3.15
EPS - Adjusted	\$6.32	(\$1.94)	\$3.24

* Outlook provided on December 8, 2021. See Forward-Looking Statements on the final slide for additional information regarding projected financial results.

Projected FY21 Revenue by Group*



Projected FY21 Revenue by Distribution Channel*



OXFORD

For more information on our Company and our Brands
www.oxfordinc.com



www.tommybahama.com



www.lillypulitzer.com



www.southerntide.com



www.thebeaufortbonnetcompany.com



www.duckhead.com

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Forward-Looking Statements *This infographic includes statements that constitute forward-looking statements. Such statements are subject to a number of risks, uncertainties and assumptions which could cause actual results to differ materially from those anticipated or projected, including, without limitation, those identified under Part I, Item 1A. contained in our Annual Report on Form 10-K for the period ended January 30, 2021 under the heading “Risk Factors,” those described from time to time in subsequent reports filed with the SEC and those identified in our press release dated December 8, 2021 under the caption, “Safe Harbor”, all of which are available under the Investor Relations tab of our website at oxfordinc.com. Those risks may not be the only risks which may impact our forward-looking statements. We disclaim any intention, obligation or duty to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.*

Basis of Presentation *All per share information is presented on a diluted basis.*

Non-GAAP Measures *This infographic contains certain non-GAAP financial metrics, such as adjusted earnings per share, which are intended to supplement our consolidated financial results presented in accordance with GAAP. We use these adjusted financial measures in making financial, operational and planning decisions, to evaluate our ongoing performance and in discussions with investment and other financial institutions, our board of directors and others. Reconciliations of these adjusted measures to the most directly comparable GAAP financial measures are presented in tables included at the end of our press release dated December 8, 2021.*